No. 823

The Embassy of the United States of America to Ukraine presents its compliments to the Ministry of Foreign Affairs of Ukraine and has the honor to refer to note No. 202/23-140-750, dated April 21, 2005, from the Ministry of Foreign Affairs of Ukraine concerning the Agreement Between the Government of the United States of America and the Government of Ukraine on Technology Safeguards Associated with Ukrainian Launch Vehicles, Missile Equipment and Technical Data for the Sea Launch program, signed at New York on September 29, 1999, and which entered into force on October 4, 2000 (the "Agreement").

The Embassy accepts, on behalf of the Government of the United States of America, the proposal of the Government of Ukraine to extend the Agreement for an additional five years (until October 4, 2010) and confirms that the Ministry's note and this note shall constitute an agreement between the two Governments, which shall enter into force on the date of this note.

The Embassy of the United States of America to Ukraine would like to take this opportunity to renew to the Ministry of Foreign Affairs of Ukraine the assurances of its highest consideration.

Embassy of the United States of America Kyiv, September 27, 2005





Translation

MINISTRY OF FOREIGN AFFAIRS OF UKRAINE

Kyiv April 21, 2005

No. 614/23-470-710

The Ministry of Foreign Affairs of Ukraine presents its compliments to the Embassy of the United States of America in Ukraine and, referring to the Agreement between the Government of Ukraine and the Government of the United States of America on Technology Safeguards Associated with Ukrainian Launch Vehicles, Missile Equipment, and Technical Data for the "Sea Launch" Program (hereinafter referred to as the Agreement), which is to expire on October 4, 2005, has the honor to propose to the U.S. side, on behalf of the Government of Ukraine, that this Agreement be extended for another five years.

The Ukrainian side believes that if the U.S. side agrees to the foregoing, an exchange of notes verbales will confirm the extension of the aforesaid Treaty as of October 5, 2005.

The Ministry of Foreign Affairs of Ukraine avails itself of this occasion to renew to the Embassy of the United States of America the assurances of its high consideration.

/stamp of the MFA of Ukraine/

Embassy of the United States of America in Ukraine Kyiv